Period Product Research









Background, approach and summary







Research objectives and approach

The Period Product survey gathered insight into customers attitudes and beliefs of flushing and binning period products, as well as attitudes and beliefs on the use of reusable period products.

The research sought to answer the following objectives:

- 1. Customers attitudes towards periods and period products, and whether this has changed over time
- 2. Customers education on the disposal of period products
- 3. Customers current method of disposal of period products, and the barriers/influences on binning or flushing period products
- 4. Types of period products that are being flushed down the toilet, and the location they are being flushed at Use of reusable period products

What we did:



An 11-minute qualitative and quantitative survey with 500 customers



Fieldwork took place 24th August – 11th September 2023



Customers were recruited from the 'In the Flow' community and from an external access panel.

Background

Regularly, United Utilities carry out communication campaigns to increase customer awareness of what not to flush down the toilet, nor pour down sinks and drains.

The United Utilities Wastewater blockage team have identified period products as one of the main causes of blockages, following wet wipes. Below is a summary of research that has been carried out, which provided insight into customers flushing period products.

Desk based research	Testing 'stop the block' creatives		State of the r	nation surveys
	eriences of sewer oding	Sewer Overfl	ows Research	

The topic of period products has not yet been addressed in United Utilities communication campaigns. United Utilities want to understand key drivers that influence the flushing of these products. The findings of this research will support them to develop communication campaigns to both inform and educate customers of the 'do not flush' message.

Executive summary







Executive Summary

The majority of respondents used period pads or sanitary towels

- The most commonly used period product was period pads or sanitary towels (84%), followed by tampons (49%). 39% respondents used both period pads or sanitary towels and tampons.
- Overall, 26% (131 respondents) stated that they use at least one of the following re-usable period products:
 - Reusable pads
 - Menstrual cups
 - Reusable period underwear
- For respondents who stated they use 'Other' period products, respondents used underwear liners (3 respondents), flushable pads (1 respondent), or sponges (1 respondent).

Being environmentally friendly and providing long term cost benefits drove use of re-usable period products

- Overall, 26% (131 respondents) used reusable period products. 50% of these respondents felt that their use of re-usable period products was influenced by the environmental benefits they present.
- The long-term cost benefits provided by re-usable period products was another core theme, with 36% of respondents expressing this.
- For other respondents, their use of reusable period products was due to being more comfortable to single-use period products (18%, 23 respondents), as well as minimising waste (9%, 12 respondents).

Over half of respondents felt that their comfort level had changed over time

- In total, 79% (395 respondents) felt either slightly comfortable or extremely comfortable in talking about their periods and period products
- However, 9% (45 respondents) felt slightly uncomfortable or extremely uncomfortable when talking about periods and period products.
- Considering this, 57% (287 respondents) felt that their comfort level had changed over time, with the highest percentage 63% (181 respondents) of these being aged 30-49.
 Whilst 38% (190 respondents) felt that their comfort hadn't changed.
- For those whose comfort level had changed over time, this was due to becoming more confident as they got older, as well as society being more open to discussing periods.

Executive Summary

75% of respondents only dispose of their period products in the bin, influenced by protecting the environment and preventing blockages

- Here, 75% of respondents were most likely to only dispose of their period products in the bin.
- 19% of respondents were likely to flush their period products. This coming from 15% both binning and flushing and 4% only flushing them.
- Of those respondents who dispose of their period products in the bin, preventing toilet and water system blockages, and limiting the impact on the environment were the key contributors for this.

Of those who only flush products, a third only do so down private toilets with tampons being the most disposed

- 29% of respondents declared that they only flush period products down private bathroom toilets.
- Within this, tampons were the most frequently disposed period product down private bathroom toilets (79%).
- A lack of available bins, current knowledge about the disposal of period products and greater privacy were the core reasons respondents disposed of period products down private bathroom toilets.

Of those respondents only flush period products down public toilets, a third flushed tampons and tampon packaging

- Respondents were less likely to only flush their period products down public bathroom toilets, with 9% of respondents doing this.
- Here, 33% of respondents stated that they flush tampons and tampon packaging down them.
- Within this, a lack of sufficient bins and feeling embarrassed drove respondents to flush their period products in public toilets. However, four respondents felt that there was no particular reason they flushed them in public toilets.

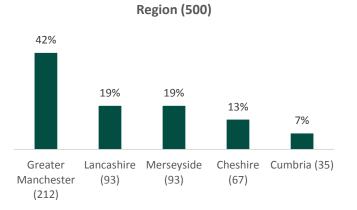
Demographics



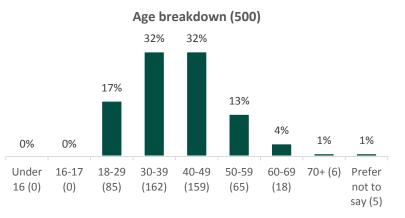








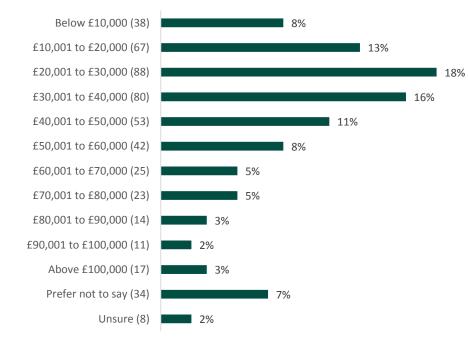
Region	Count	Percentage
Greater Manchester	212	42%
Lancashire	93	19%
Merseyside	93	19%
Cheshire	67	13%
Cumbria	35	7%
Total	500	100%



Age	Count	Percentage
Under 16	0	0%
16-17	0	0%
18-29	85	17%
30-39	162	32%
40-49	159	32%
50-59	65	13%
60-69	18	4%
70+	6	1%
Prefer not to say	5	1%
Total	500	100%

Demographic breakdown of respondents

From the options below, please could you let us know the option that corresponds with your most recent gross household annual income? (500)



Annual income	Count	Percentage
Below £10,000	38	8%
£10,001 to £20,000	67	13%
£20,001 to £30,000	88	18%
£30,001 to £40,000	80	16%
£40,001 to £50,000	53	11%
£50,001 to £60,000	42	8%
£60,001 to £70,000	25	5%
£70,001 to £80,000	23	5%
£80,001 to £90,000	14	3%
£90,001 to £100,000	11	2%
Above £100,000	17	3%
Prefer not to say	34	7%
Unsure	8	2%
Total	500	101%

Attitudes towards period products







Over half of the respondents (55%) felt extremely comfortable discussing periods and period products, whilst 2% of respondents felt extremely uncomfortable

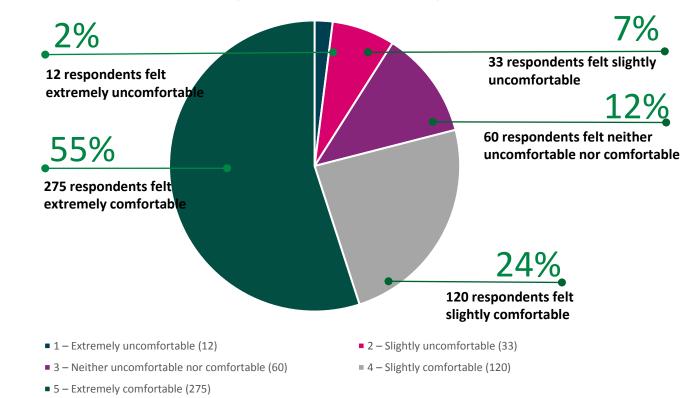
Sub group analysis

60% of customers aged **50-59** were *extremely comfortable*, this was significant higher than the other age groups.

18-39 were more likely to state they were *'slightly comfortable'*.

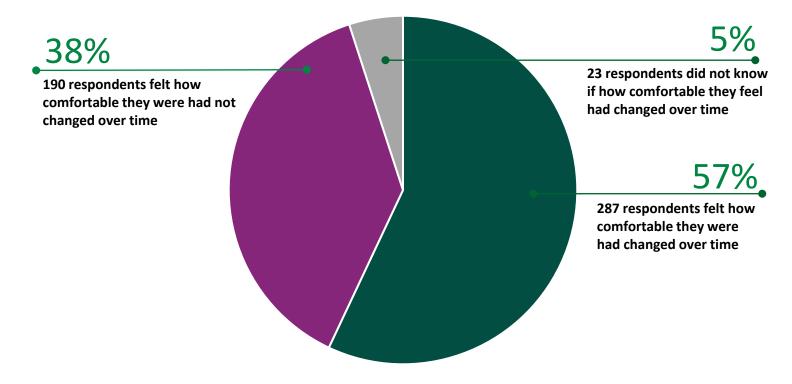
11% of customers aged **60-69** were *extremely uncomfortable, this was a* significantly higher response than all the other age groups.

Customers living in **Manchester** had a higher response to *extremely comfortable.* **Cumbrian** customers had a higher response to *neither.* Firstly, how comfortable are you talking about periods and period products on a scale of 1 to 5, where 1 is extremely uncomfortable and 5 is extremely comfortable? (500)



57% of respondents felt that their comfort level in talking about periods and period products had changed over time

When thinking about how comfortable you are currently when talking about periods and period products, has this changed over time? (500)



Yes (287)
No (190)
Don't know (23)

The 57% who stated how comfortable they were had changed over time felt that this was due to growing up and becoming more confident, and society being more open to discussing periods generally

Why do you think how comfortable you are currently has changed over time? (themes from open-ended responses)

5 respondents felt that there were no specific reasons why their comfort level has changed.

Getting older has made me more comfortable/confident (158, 55%)

As I've got older I'm more confident and more comfortable talking about this topic Merseyside, 30-39

comfortable having periods and the topic of periods. However, I don't talk about periods in front of my male friends. I also have a daughter so I needed to talk about periods with her Greater Manchester. 30-39

As I've matured I've become more

Society is more open/knowledgeable to talk about it (48, 17%)

> It has become more societally acceptable to acknowledge that women have periods and that it's a natural bodily function Greater Manchester, 18-29

I'm more mature and society as a whole is slowly letting go of the stigma attached to periods Greater Manchester, 18-29

Other people talk about it more (44, 15%)

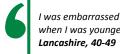


Being closer to friends over time, more products and conversations online, moved to a airls only school that was very open about it for 6th form Lancashire, 18-29

When I was younger girls were made to feel that it was something private...Then when my daughter was at the age to start using them I told her that it isn't embarrassing...I'm glad that period products are now advertised more openly so young girls don't be made to feel the way girls used to feel about a normal part of growing up Cumbria, 50-59

Used to be embarrassed about it (43, 15%)

I used to be embarrassed about it when I was younger, but as I got older, I realised that it was just part of life and I wasn't the only one experiencing it Lancashire, 50-59



I was embarrassed about these thinas when I was vounger but now I am not



As you get older, it isn't embarrassing it's just a part of life Greater Manchester. 18-29

As a society we speak more openly about these things Greater Manchester. 18-29

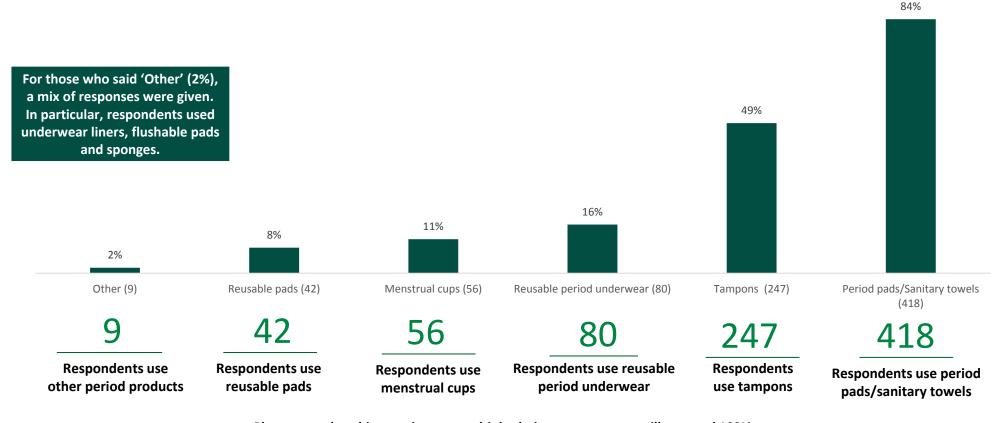


This is not a secret topic and we can talk with female friends about it Greater Manchester, 50-59

I was very embarrassed of my period when i was younger Merseyside, 30-39

The majority of respondents use period pads or sanitary towels (84%), or tampons (49%)

What type of period products do you currently use? Please tick all that apply (500)



Copyright © United Utilities Water Limited 2019 Please note that this question was multiple choice so percentage will not total 100%

26% (131) of respondents use reusable period products. The key driver was being environmentally friendly with 50% saying this. Cost benefits followed with 36% as well as comfort (18%) and a reduction of waste (9%).

What reasons, if any, influence you to use reusable period products? (themes from open-ended responses)

6 respondents felt that there were <u>no specific reasons</u> why they use reusable period products.



Please note, this is based upon respondents using at least one of the following: Reusable pads, menstrual cups, reusable period underwear

Of the 73% (365 respondents) who only used single-use period products, 76% of those were aware they could access reusable period products, while 24% were unaware

Before today, were you aware that you can access reusable period products? (365) 24% 89 respondents were unaware they could access 76% reusable period products 276 respondents were aware they could access reusable period products This question was asked to respondents who only used any of the following single-use period products:

- Period pads/Sanitary towels or liners

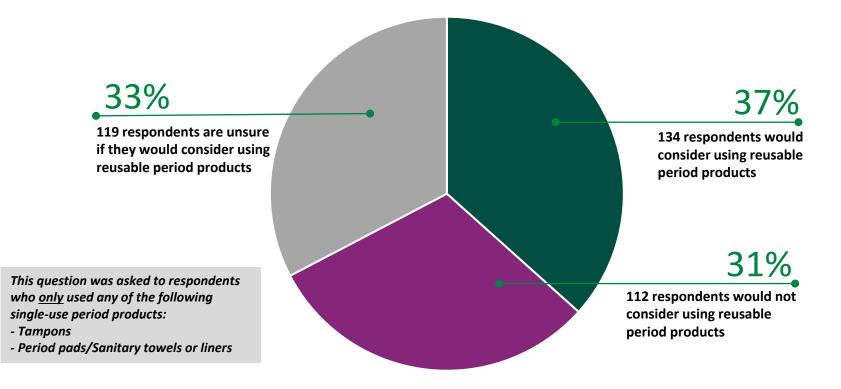
- Tampons

No (89) Prefer not to say (0) Yes (276)

Of those respondents who only use single-use period products, 37% felt that they would consider using reusable period products in the future, whilst 31% would not consider it at all

Looking ahead to the future, would you consider using reusable period products?

(365)



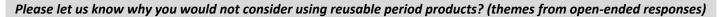
Of the 37% of respondents who would consider using reusable period products, the main themes identified were due to being better for the environment, and more cost effective over time

Please let us know why you would consider using reusable period products? (themes from open-ended responses)

Better for the environment (39, 52%)	More cost effective (28, 37%)	More sustainable (13, 17%)	Less waste (5, 7%)
 bue to the environment being destroyed, I want to do my part to help Cheshire, 18-29	They would be cost effective compared to the single use Merseyside, 18-29	More sustainable Lancashire, 30-39	I am aware that disposable products use a lot of plastic that ends up in landfill and is not the best for the environment. Reusable products could also save me money Greater Manchester, 30-39
They are better for the environment, but I'm going to have to make sure they work for me and get over any sensory issues I might experience before using them on a regular basis Merseyside, 30-39	Saves a lot of money in the long run Cheshire, 50-59	It is more sustainable Lancashire, 18-29	For the reduction of landfill Greater Manchester, 50-59
Seems more environmentally friendly Greater Manchester, 30-39	It would save a lot of money I still think period products should be free Greater Manchester, 18-29	I think it makes sense to have something that you can reuse so you are not spending money on it every month. It's also better for the environment. I have looked at a few reusable things however at this time they are quite expensive but I think they will be made heaper as time goes on and there are more options Greater Manchester, 30-39	666 To reduce landfill Greater Manchester, 50-59

Copyright © United Utilities Water Limited 2019 Please note not all the respondents provided an answer to this question.

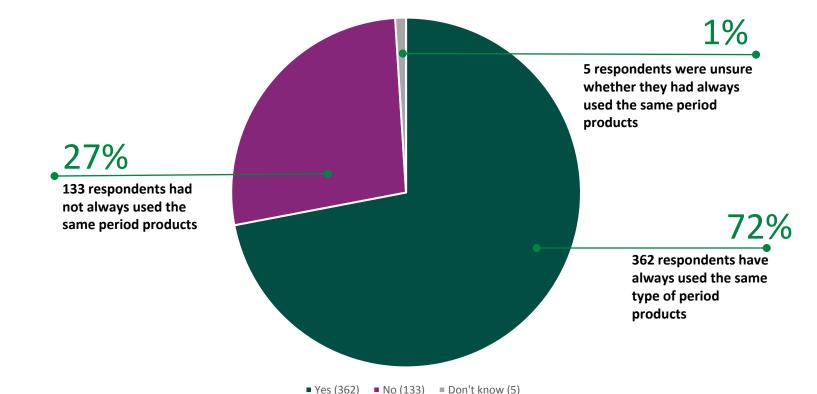
The key aspects preventing 31% of respondents from using reusable period products were due to feeling unclean and unhygienic, disliking the idea in general and personal preference towards disposable period products



Less hygiene friendly (20, 29%)	Dislike the idea (12, 17%)	Prefer to use disposable period products (8, 11%)	They are messy (7, 10%)
66 I don't think it's hygienic Lancashire, 18-29	666 <i>I just don't like the idea of reusing</i> <i>a product like that</i> Greater Manchester, 40-49	666 I just think that is one area of my life I don't want to be recycling for. It feels cleaner and safer to dispose of those products Greater Manchester, 18-29	Far too messy when out in public Greater Manchester, 50-59
I'd be worried about hygiene and then not being cleaned enough Greater Manchester, 40-49	666 Not for me, not something that should be used, as once used should be binned Greater Manchester, 40-49	666 Too old in my ways. Don't think they have made a washable tampon yet wouldn't use anything else Greater Manchester, 40-49	Too messy having to wash them Cumbria, 50-59
666 I don't find them that sanitary and I don't want to have more laundry to clean Cheshire, 40-49	666 Don't like the idea of it Greater Manchester, 30-39	bisposable are better for me Greater Manchester, 30-39	666 666 10 10 10 10 10 10 10 10

Here, 72% of respondents stated that there has been no change in the type of period products they use, whilst 27% stated that it had changed

Have you always used the same type of period products? (500)



Those who used the same types of period products felt that this was due to comfort, convenience, ease of use and habit. While cost impacts were also highlighted.

They are comfortable (93, 26%)	They are convenient and easy to use (84, 23%)	Use them out of habit (79, 22%)	The cost of them (41, 11%)
Comfort really influences my choice - I tried tampons over the many years of having periods and felt uncomfortable/tense Greater Manchester, 30-39	666 Ease and convenience and hygiene Cheshire, 30-39	Creature of habit and not knowing/being able to test out new products first Merseyside, 30-39	Firstly that they don't leak or come apart and that they are comfortable and affordable as it can add up to be expensive as it was for me when I was younger for some time I would be on for 3 weeks and off for 1 as I had problems Cumbria, 50-59
Easy to use and I feel comfortable using them Lancashire, 18-29	Easy and convenient it is what I know Cumbria, 30-39	Familiarity to these products and the fact they are easy to purchase from most stores Cumbria, 30-39	Good value for money, ease of use Greater Manchester, 40-49
Feel most comfortable and confident using the pads I have used for years Greater Manchester, 40-49	It is easy and convenient Greater Manchester, 30-39	Habit I guess. Wanted to try a cup but fear of unknown Cheshire, 40-49	666 They are reliable and cheaper than alternatives Greater Manchester, 40-49

For those who had changed products previously, feeling more comfortable in other products and the environmental impact of single-use products encouraged them to change

What are the factors that influenced you to change from other types of period products to the product/products you use now? (themes from open-ended responses)

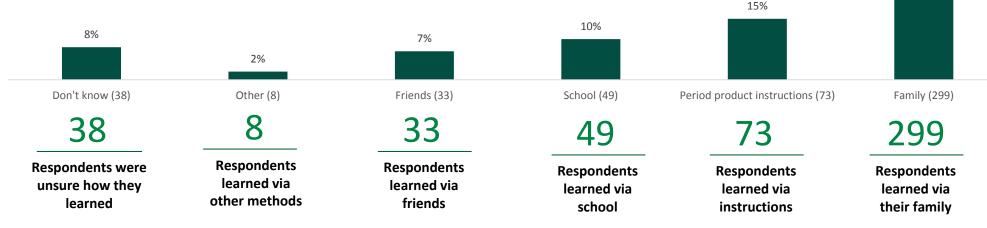
Comfort of the product (26, 20%)	Environmental impact and sustainability (25, 19%)	The cost of them (22, 17%)	Trialling of other options (11, 8%)
666 Comfort, different clothing choices Cheshire, 40-49	666 Environment awareness and not buying into the ad man and destroying the planet Lancashire, 50-59	Financial impact - initial outlay for a menstrual cup was I think £20. I still use the same one 6 years later and this is my main period product I use! Cheshire, 18-29	Found out more over the last few years about reusable period options Cumbria, 40-49
666 Find pads more comfortable than towels Lancashire, 30-39	I felt bad about binning lots of tampons - it felt like I was adding to environmental waste and I felt that a menstrual cup would be a lot better for the environment Merseyside, 18-29	The cost of tampons and also they made me sore Greater Manchester, 50-59	666 I always like to check other products to know what works best for me Greater Manchester, 30-39
As I grew older, I started to feel more comfortable with tampons and menstrual cups Merseyside, 30-39	Hate waste and throwing things away, hence the menstrual cup Cumbria, 40-49	Better quality and value for money product Merseyside, 40-49	I started using washable pads 13 years ago. I previously did not know that they even existed! I wish I had known about them from when I first started my periods then I would have used them from the beginning Lancashire, 40-49

The majority (60%) of respondents learned how to dispose of products from family, followed by the products instructions (15%)

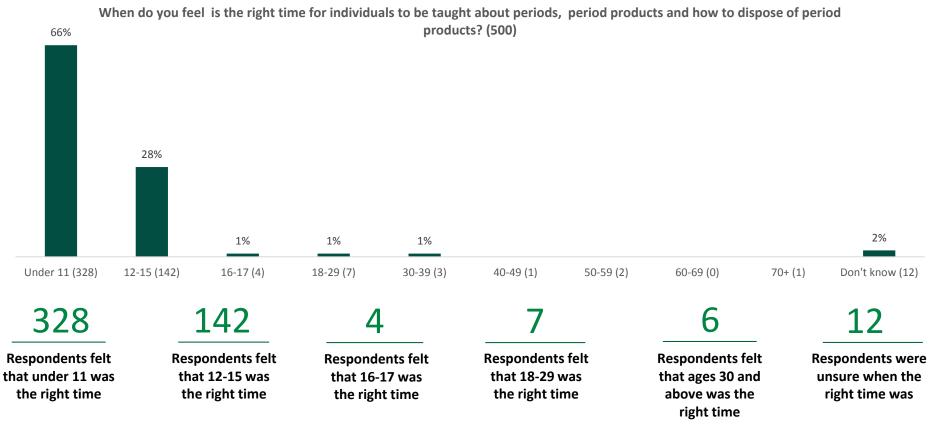
Respondents who said 'Other' (2%) learned via various methods. For example, by using online search engines, magazines and using common sense. However, one respondent highlighted that they learned from past experiences.

How did you first learn about how to dispose of period products? (500)

60%



Predominantly, respondents felt that the most appropriate age for individuals to learn about periods and period products was under 11 (66%), followed by 28% respondents feeling ages 12-15 was the right time



66% respondents justified that under 11 was the right time to learn about due to girls having periods early in life, ensuring girls are prepared in advance of their periods starting, and making them aware of what to expect

Why do you say that? (themes from open-ended responses)

Girls are having periods early in life (159, 48%)	Prepare them earlier rather than later (73, 22%)	Girls need to be aware of what to expect (58, 18%)	Girls need educating on periods and period product disposal (53, 16%)
A lot of children are starting their periods earlier and earlier and need educating on how to dispose if the products too Lancashire, 40-49	666 The sooner a girl knows about these things the better. It makes them better prepared and able to cope Cheshire, 50-59	It is best to be prepared before the girls first period to ease any anxiety that may occur should she have her 1st period and be too shy to ask for help <i>Cumbria, 30-39</i>	Because girls need to be prepared for what is going to happen to them once their periods start and what the options are for them to use and dispose of Greater Manchester, 50-59
As girls can start periods before age 11 so important to know then Lancashire, 30-39	My best friend started her period at 9. We didn't have the 'period lesson' until age 10 at school (year 6) by which time quite a few girls had already started. It was a very scary experience as they weren't prepared. It's not something to be ashamed or embarrassed about. I	Many girls start periods under 11 so they need to be aware of what could happen to their body <i>Greater Manchester, 40-49</i>	Because girls need to know about periods & period products before they start them. It's important to know how to dispose of them properly as otherwise it will cause big problems further down the line Greater Manchester, 50-59
Because a lot of girls start under the age of 11 like my daughter and unlike myself, not everyone's parents communicate with them about periods, I was terrified when I first started mine and it breaks my heart to think of girls going without support Merseyside, 30-39	talk about it with my 6 year old daughter and she feels very comfortable asking about periods Cheshire, 18-29 Earlier the better, some people start young Merseyside, 30-39	Some girls start their periods earlier than 11. It would be good if they knew what was happening to their bodies before it happened so they weren't scared by it all <i>Greater Manchester, 50-59</i>	<i>Early education about periods</i> should be obligatory. It normalizes going through it and lessens the misinformation, shame and aids the girls who do not have a supportive family <i>Merseyside, 18-29</i>

28% of respondents felt that teaching girls about periods, period products and the disposal of period products between the ages of 12-15 was the right age to have the conversation, with girls being most likely to start their periods then and able to better understand it

Why do you say that? (themes from open-ended responses)

Girls are likely to start their periods The right age to have the conversation Can understand at this age then (31, 22%) (11, 8%) (69, 51%) It is usually this age girls have their I feel like they are old enough to I feel the right time is when you first period understand are growing into your teens Lancashire, 40-49 Lancashire, 30-39 Greater Manchester, 50-59 It seems the age when periods begin for most girls, so they're being That age group most likely It seem the right age to have this educated about their periods and by understand and curious about their type of conversation extension they should be taught how bodies and will understand Lancashire, 60-69 to dispose of their period products Greater Manchester, 40-49 Greater Manchester, 18-29

I think most girls start periods around the age of 12 and once they start to use period products they need to learn how to dispose of them correctly **Cheshire, 50-59**



I think under 11 is far too early but around 12/13 is a good time as a women is starting to grow and can understand more about what is happening with their bodies *Merseyside, 30-39*



Between 12 and 15 girls are able to understand more *Cumbria, 60-69*

Current behaviours towards period products

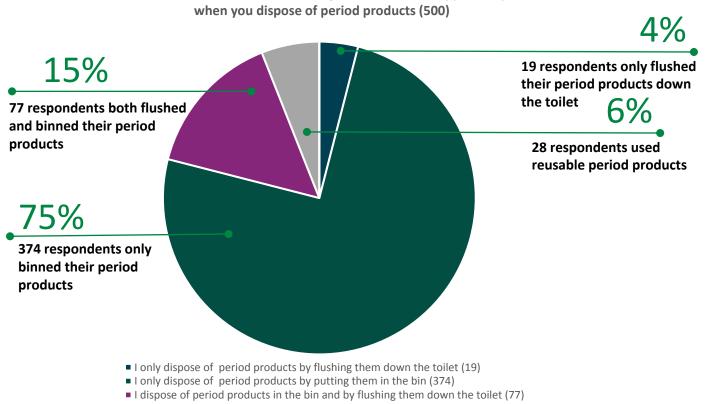






The majority of respondents dispose of their period products by only binning them (75%), whilst 15% of respondents both flush and bin their period products

Please select which of the following statements best applies to you



Not applicable – I use reusable period products (28)

Don't know (2)

Flushing period products

Note: This section was only asked to respondents who stated 'I dispose of period products in the bin and by flushing them down the toilet' or 'I only dispose of period products by flushing them down the toilet'.

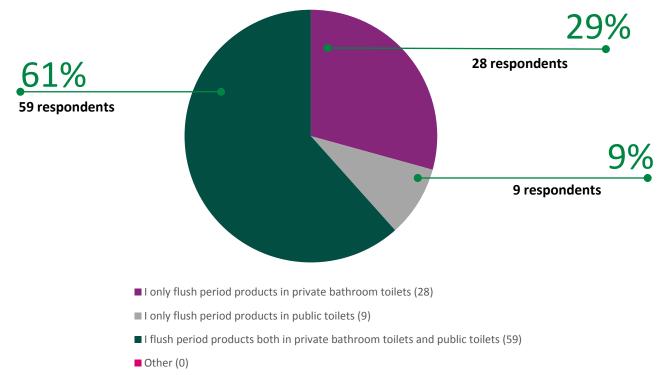






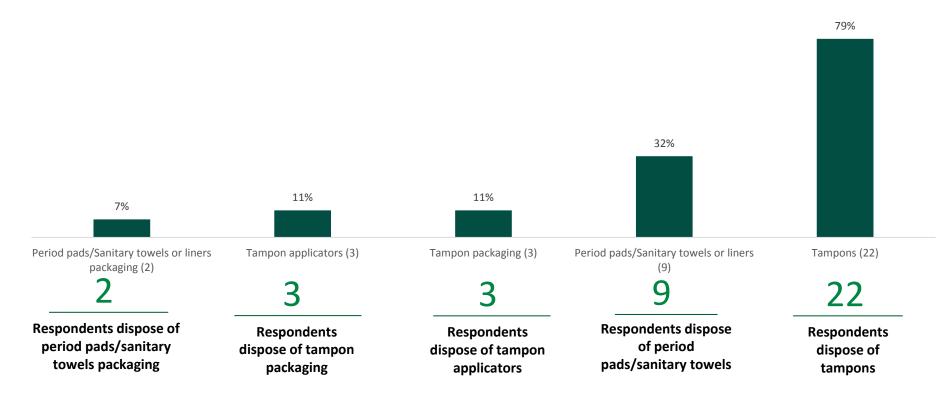
Most respondents who flush products stated the do so in both private and public bathrooms (61%), followed by 29% of respondents only flushing in private toilets

Thinking about when you flush period products, please select which of the following statements best applies to you (96)



Of the 29% who only flush period products down private bathroom toilets, they were most likely to dispose of tampons (79%) and period pads and sanitary towels (32%) down them

Which of the following period products are you likely to flush in private bathroom toilets? Please select all that apply (28)



Copyright © United Utilities Water Limited 2019 Please note that this question was multiple choice so percentage will not total 100%

The core barriers influencing 29% of respondents to only flush in private bathrooms are due to a lack of available bins, current knowledge about period product disposal and offering more privacy, particularly from male household members

Currently, what are the barriers causing you to flush period products in private bathrooms instead of putting them in the bin? (themes from open-ended responses)

Lack of available bins (5, 18%)	Felt this was the correct disposal metho (4, 14%)	d Offers more privacy (4, 14%)	Concerns about blocking elsewhere (2, 7%)
666 The public toilets have the sanitary bins but some friends houses etc don't Lancashire, 18-29	I thought that was the correct way to dispose of them Greater Manchester, 40-49	I share a bathroom with my husband and two sons. I do not want them to see the blood stained towel/liner. I do not want the bin/bathroom to smell Lancashire, 50-59	I just always have done that and wouldn't in a public bathroom or someone else's as I don't know what their flush capacity is like Lancashire, 18-29
Lack of sanitary waste bins I guess Merseyside, 40-49	666 Not really thought about this before, it was the way I was taught to deal with Greater Manchester, 50-59	No one can see it Lancashire, 30-39	You never know what kind waste disposal a public bathroom uses so could block easily Cheshire, 40-49
Personal bathroom don't have bathroom bin as smell isn't nice in	I flush the product if it is designed		

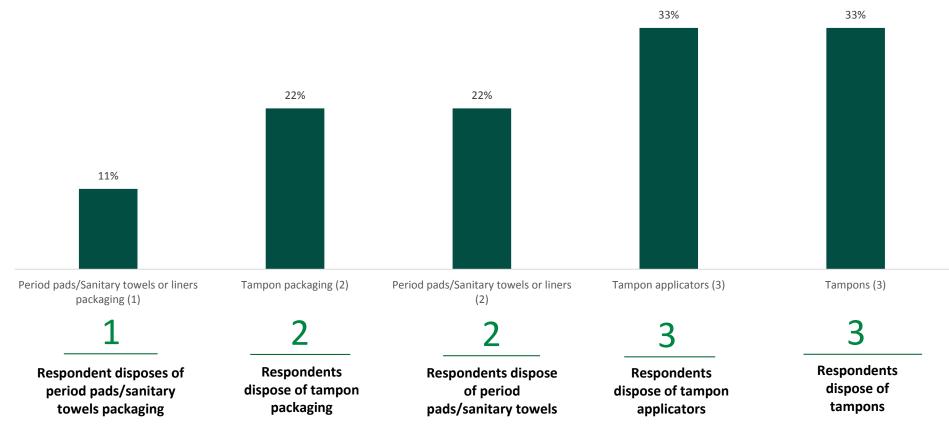
small space **Cheshire, 40-49** 66

flush the product if it is designed o be flushed, such as a tampon, anything else goes in the bin **ancashire. 40-49**

l like privacy **Greater Manchester, 40-49**

The 9% of respondents who only flush period products down public toilets were most likely to discard tampons and tampon applicators down them (33% respectively)

Which of the following period products are you more likely to flush in public toilets? Please select all that apply (9)



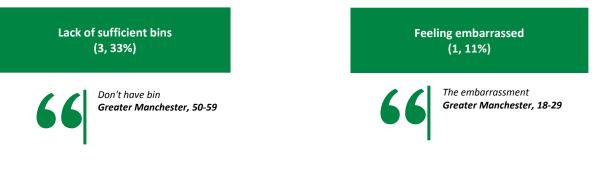
Copyright © United Utilities Water Limited 2019

Please note the low base size, and that this question was multiple choice so percentage will not total 100%

Lack of sufficient bins and feeling embarrassed were cited as reasons for those who only flush in public toilets

Currently, what are the barriers causing you to flush period products in public toilets instead of binning them? (themes from open-ended responses)

4 respondents felt that there were <u>no specific reasons</u> why they flush period products in public toilets.





Products are binned. If there isn't any bins, then they are flushed **Cumbria, 18-29**



Copyright © United Utilities Water Limited 2019

Of the 19% (96) who said they flush products, 74% identified blockages, polluting water sources and environmental impacts as consequences to flushing products as being potential consequences.

What do you think are some of the possible consequences of period products being flushed? (themes from open-ended responses)

3 respondents felt that there were <u>no consequences</u> of flushing period products, and 7 respondents were <u>unaware</u> of any consequences.

They cause blockages (54, 56%)



Blockages in drains Greater Manchester, 18-29 They pollute water sources (10, 10%)

Ending up in places they shouldn't such as rivers etc, risk of blocking pipes **Cheshire, 30-39**

66

Flushing pads and tampons down the toilet causes sewer blockages. Worse, many pads and tampons end up in the sea and washed up on beaches Merseyside, 30-39

I only ever flush a used tampon down the toilet, never the applicator tube or sanitary towels. If those were flushed down the toilet then the toilet/drainage system could get blocked **Cheshire. 40-49**



They are causing pollution in water sources etc. *Lancashire, 40-49*



Potential to block sewers and pollute rivers *Merseyside, 60-69* They negatively affect the environment (8, 8%)



Bad for the environment and sea/ocean creatures Greater Manchester, 18-29



Obviously, the environment suffers because of slow decomposition, and they end up in waterways and the sea etc, which is obviously not right Lancashire, 50-59



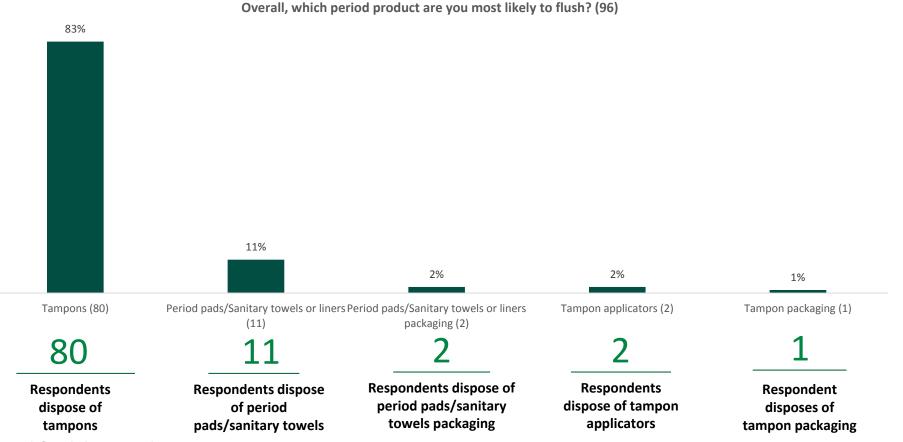
It is not good for the environment however it is also not good for them to go to the landfill Greater Manchester, 30-39

Various reasons influenced respondents to flush their period products down the toilet, with a lack of available bins and flushing being an easier alternative being the main themes

What reasons, if any, influence you to flush period products and not dispose of them in the bin instead? (themes from open-ended responses)

Lack of available bins (13, 14%)	Easier alternative (12, 13%)	Tampons are designed to be flushed (12, 13%)	More hygiene friendly (11, 11%)
There is not always a bin available. At home I would only flush tampons not pads Greater Manchester, 40-49	Easier and much more hygienic Cheshire, 60-69	Because tampons are marketed as flushable Greater Manchester, 30-39	I feel it is more hygienic for a tampon to be flushed down the toilet as opposed to wrapping it in tissue and putting it in the bin. Generally, when used they are naturally quite wet and I think wrapping up in tissue which would go soggy isn't very pleasant, especially if other people
Whether there is a sanitary bin available Merseyside, 40-49	Quicker and easier Lancashire, 30-39	I only flush those and are designed to be flushed and say so on the packaging Lancashire, 40-49	are putting things in the same bin. Seeing bloody tissue wouldn't be nice Cheshire, 40-49 Lack of bin facilities, bacteria and smell from stagnant blood, overflowing bins Greater Manchester, 30-39
Whether there's an appropriate bin around Lancashire, 30-39	666 It's easier, I'm used to doing it that way so sometimes I forget I need to bin them Greater Manchester, 18-29	Tampons are flushable and sometimes sanitary bins are not available to use Greater Manchester, 30-39	It's unhygienic to have them in the bathroom Greater Manchester, 40-49

Overall, respondents who flush period products were most likely to flush tampons (83%), followed by period pads and sanitary towels (11%)



Binning period products

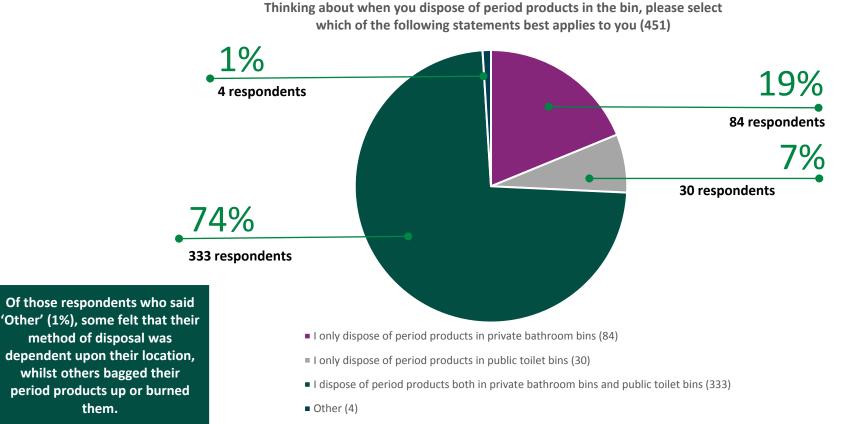
Note: This section was only asked to respondents who stated 'I dispose of period products in the bin and by flushing them down the toilet' or 'I only dispose of period products by putting them in the bin'







The majority of respondents disposed of their period products both in private bathroom toilet and public toilet bins.



Of those respondents who only binned period products in private bathroom bins (19%), this was due to respondents feeling more comfortable in them, whilst also being more hygiene friendly and private

You said that you only bin period products in private bathroom bins. What are the key factors influencing to dispose of period products only in private bathroom bins? (themes from open-ended responses)

More hygiene friendly	Feel more comfortable	It is more discrete/private	Tend to be at home when disposing of period products (6, 7%)
(13, 15%)	(10, 12%)	(7, 8%)	
I feel it is more hygienic. I also see no reason to do it in public toilet bins Merseyside, 18-29	I feel like private bins make me feel more comfortable Merseyside, 18-29	666 <i>It's more private as it's only for me</i> <i>Greater Manchester, 30-39</i>	666 I spend most of time in my own house Greater Manchester, 40-49
The comfort of knowing it's your own	Because i am comfortable in	666	666
space and the hygiene factor. Public	private bathrooms rather public	It's the most discreet and	Usually at home when I dispose of them
period bins are unhygienic	ones	hygienic and convenient	Cumbria, 50-59
Greater Manchester, 18-29	Lancashire, 30-39	Greater Manchester, 50-59	My periods are so heavy (I can fill an always extra long nighttime pad in 45 minutes on heavy days which tend to
666 They are personal items and I don't feel it's hygienic to put them anywhere else Lancashire, 40-49	666 It's where I feel comfortable leaving them Greater Manchester, 40-49	666 Because it is much more discrete then Lancashire, 18-29	<i>be</i> 3 days of my period) that I become effectively housebound for those days. I am then so wiped out by the pain, waking to change my pad every 45 minutes through the night, that the next few days whilst my period gets lighter and lighter till it goes, that I stay home. I'm therefore not

out and about to use public toilets

Cheshire, 40-49

Of the 7% of respondents who only bin their period products in public toilet bins, the most common themes were due to the availability of bins, and offering greater privacy

You said that you only bin period products in public toilet bins. What are the key factors influencing you to dispose of period products only in public toilet bins? (themes from open-ended responses)

> Availability of bins (11, 37%)



Bins are available Cheshire. 40-49

There are bins provided for this purpose Cheshire. 50-59

Mersevside. 40-49





Nobody knows it is mine and I don't know flush capacity of public toilets - they also have dedicated bins for sanitary products. Normal bathroom bins do not Lancashire, 18-29



They have a special bin to put sanitary towels in, where you cannot see the towel. I cannot do that at home. If I put them in the bin. others will see it Lancashire, 50-59



I'm not comfortable putting such products in someone's household bins, but proper sanitary bins in public places is fine Greater Manchester. 30-39

In instances where a bin wasn't available, respondents would dispose of their period products at the nearest bin or at home, whilst others would flush them down the toilet

Thinking about past experience, what do you do in instances where there isn't a bin available to dispose of your period products? (themes from open-ended responses)

40 respondents stated that this had <u>never happened</u> to them previously.



Preventing period products from blocking the toilet and water system, as well as limiting the impact on the environment were reasons given for binning period products

What reasons, if any, influence you to bin period products rather than flushing them? (themes from open-ended responses)

Preventing them from blocking the toilet (127, 28%)	Limiting the impact on the water system (126, 28%)	Limiting the negative impact on the environment (66, 15%)	Period products are not designed to be flushed (48, 11%)
I was always told you don't flush them and to bin them as they don't break down and block the toilet Cumbria, 50-59	Better for the toilet and waste water system, less blockages, better for the environment and water supply Cheshire, 40-49	I don't think it's good for the environment to flush them down the toilet, it's not as simple as tissue Lancashire, 18-29	You can't flush period products, or you're not supposed to at least Greater Manchester, 18-29
666 I think it helps the environment plus if you flush down the toilet you could block it Greater Manchester, 50-59	They block pipe work! They're designed to absorb liquid and when they do they expand. Also they only have to be removed at some point In the wastewater process, so why put them in in the first place? Cheshire, 30-39	I know that this is not good for the environment as explained on the products and on TV Merseyside, 40-49	They are not made for flushing Merseyside , 40-49
666 If I flushed them, it would clog up the toilet and I don't want the person using the toilet after me to deal with that Greater Manchester, 18-29	Because that's the correct way to dispose of them and flushing them is bad for the planet/individual drainage systems Greater Manchester, 18-29	It's better for the environment and marine life Greater Manchester, 18-29	They may block the toilet which would be embarrassing and costly to get someone out to fix it. Plus they are not meant to be flushed, they can't break down like toilet paper Greater Manchester, 30-39

Causing blockages, and polluting water sources were raised as key consequences of flushing among respondents who bin their period products

What do you think are some of the possible consequences of period products being flushed? (themes from open-ended responses)

9 respondents felt that there were <u>no consequences</u> of flushing period products, and 10 respondents were <u>unaware</u> of any consequences.

They cause blockages (354, 78%)



Polluting the environment. Blocking pipes and sewers Greater Manchester, 30-39



Damage to system such as blocking plus environmental **Cheshire, 40-49**

They can get caught in the toilet or the pipes. They can all get caught up with other things like hair and fat that have also incorrectly been put in the waterways and create massive problems Greater Manchester, 30-39



Ending up polluting water/rivers, not being dissolved properly and polluting the environment Greater Manchester, 40-49

They pollute water sources

(84, 19%)



I think it can negatively impact the environment. Make the sea more dirty. Plastics would then be flushed too as some products contain that Lancashire, 18-29



Clogged drains. polluting our water stream. Plastics etc getting in to rivers endangering our wildlife Lancashire, 40-49 They negatively affect the environment (42, 9%)



Bad for the environment and animals Greater Manchester, 30-39



Bad for the environment Lancashire, 18-29











Recap

Over half of respondents felt that their comfort level had changed over time, as periods are more accepted within society

84% of respondents used period pads or sanitary towels

Being

environmentally friendly and providing long term cost benefits drove use of re-usable period products

75% of respondents only dispose of their products in the bin with preventing blockages to toilet and water systems, and protecting the environment being the top two reasonings behind this. Under a third of respondents only flushed period products down private toilets, with tampons being the most disposed down them

Of those respondents only flushing period products down public toilets, a third flushed tampons and tampon packaging

Appendix







Extremely comfortable

Age	Count	Percentage
18-29	45	16%
30-39	89	32%
40-49	90	33%
50-59	39	14%
60-69	5	2%
70+	4	1%
Prefer not to say	3	1%
Grand Total	275	100%
Region	Count	Percentage
Cheshire	39	14%
Cumbria	15	5%
Greater Mancheste	er 127	46%
Lancashire	46	17%
Merseyside	48	17%
Grand Total	275	100%

Row Labels	Count	Percentage
Below £10,000	19	7%
£10,001 to £20,000	33	12%
£20,001 to £30,000	49	18%
£30,001 to £40,000	39	14%
£40,001 to £50,000	32	12%
£50,001 to £60,000	24	9%
£60,001 to £70,000	15	5%
£70,001 to £80,000	13	5%
£80,001 to £90,000	12	4%
£90,001 to £100,000	5	2%
Above £100,000	12	4%
Prefer not to say	19	7%
Unsure	3	1%
Grand Total	275	100%

Slightly comfortable

Row Labels	Count	Percentage
18-29	24	20%
30-39	44	37%
40-49	38	32%
50-59	9	8%
60-69	3	3%
Prefer not to say	2	2%
Grand Total	120	100%

Region	Count	Percentage
Cheshire	11	9%
Cumbria	11	9%
Greater Manchester	53	44%
Lancashire	26	22%
Merseyside	19	16%
		0%
Grand Total	120	100%

Row Labels	Count	Percentage
£10,001 to £20,000	12	10%
£20,001 to £30,000	22	18%
£30,001 to £40,000	24	20%
£40,001 to £50,000	11	9%
£50,001 to £60,000	10	8%
£60,001 to £70,000	9	8%
£70,001 to £80,000	8	7%
£80,001 to £90,000	1	1%
£90,001 to £100,000	3	3%
Above £100,000	3	3%
Below £10,000	7	6%
Prefer not to say	6	5%
Unsure	4	3%
Grand Total	120	100%

Neither uncomfortable nor comfortable

Age	Count	Percentage
18-29	9	15%
30-39	15	25%
40-49	23	38%
50-59	7	12%
60-69	5	8%
70+	1	2%
Grand Total	60	100%

Region	Count	Percentage
Cheshire	9	15%
Cumbria	6	10%
Greater Manchester	20	33%
Lancashire	11	18%
Merseyside	14	23%
Grand Total	60	100%

Annual Income	Count	Percentage
Below £10,000	7	12%
£10,001 to £20,000	13	22%
£20,001 to £30,000	8	13%
£30,001 to £40,000	12	20%
£40,001 to £50,000	4	7%
£50,001 to £60,000	7	12%
£60,001 to £70,000	1	2%
£70,001 to £80,000	1	2%
£80,001 to £90,000	1	2%
Above £100,000	1	2%
Prefer not to say	5	8%
Grand Total	60	100%

Slightly uncomfortable

Age	Count	Percentage
18-29	5	15%
30-39	10	30%
40-49	5	15%
50-59	9	27%
60-69	3	9%
70+	1	3%
Grand Total	33	100%

Region	Count	Percentage
Cheshire	6	18%
Cumbria	3	9%
Greater Manchester	8	24%
Lancashire	8	24%
Merseyside	8	24%
Grand Total	33	100%

Annual Income	Count	Percentage
Below £10,000	3	9%
£10,001 to £20,000	7	21%
£20,001 to £30,000	8	24%
£30,001 to £40,000	4	12%
£40,001 to £50,000	5	15%
£90,001 to £100,000	2	6%
Prefer not to say	4	12%
Grand Total	33	100%

Extremely uncomfortable

Age	Count	Percentage
18-29	2	17%
30-39	4	33%
40-49	3	25%
50-59	1	8%
60-69	2	17%
Grand Total	12	100%

Region	Count	Percentage
Cheshire	2	17%
Greater Manchester	4	33%
Lancashire	2	17%
Merseyside	4	33%
Grand Total	12	100%

Annual Income	Count	Percentage
Below £10,000	2	17%
£10,001 to £20,000	2	17%
£20,001 to £30,000	1	8%
£30,001 to £40,000	1	8%
£40,001 to £50,000	1	8%
£50,001 to £60,000	1	8%
£70,001 to £80,000	1	8%
£90,001 to £100,000	1	8%
Above £100,000	1	8%
Unsure	1	8%
Grand Total	12	100%

Demographic breakdown of respondents who answered 'No' to 'When thinking about how comfortable you are currently when talking about periods and period products, has this changed over time?'

Age	Count	Percentage
18-29	25	13%
30-39	59	31%
40-49	65	34%
50-59	27	14%
60-69	8	4%
70+	3	2%
Prefer not to say	3	2%
Grand Total	190	100%

Region	Count	Percentage
Greater Manchester	82	43%
Merseyside	37	19%
Lancashire	32	17%
Cheshire	31	16%
Cumbria	8	4%
Grand Total	190	100%

Annual Income	Count	Percentage
Below £10,000	14	7%
£10,001 to £20,000	31	16%
£20,001 to £30,000	34	18%
£30,001 to £40,000	29	15%
£40,001 to £50,000	15	8%
£50,001 to £60,000	16	8%
£60,001 to £70,000	6	3%
£70,001 to £80,000	9	5%
£80,001 to £90,000	7	4%
£90,001 to £100,000	3	2%
Above £100,000	9	5%
Prefer not to say	15	8%
Unsure	2	1%
Grand Total	190	100%

Demographic breakdown of respondents who answered 'Yes' to 'When thinking about how comfortable you are currently when talking about periods and period products, has this changed over time?'

Age	Count	Percentage
18-29	55	19%
30-39	97	34%
40-49	84	29%
50-59	36	13%
60-69	10	3%
70+	3	1%
Prefer not to say	2	1%
Grand Total	287	100.00%

Region	Count	Percentage
Greater		
Manchester	120	42%
Lancashire	58	20%
Merseyside	50	17%
Cheshire	33	11%
Cumbria	26	9%
Grand Total	287	100.00%

Annual Income	Count	Percentage
Below £10,000	19	7%
£10,001 to £20,000	36	13%
£20,001 to £30,000	51	18%
£30,001 to £40,000	46	16%
£40,001 to £50,000	36	13%
£50,001 to £60,000	26	9%
£60,001 to £70,000	17	6%
£70,001 to £80,000	13	5%
£80,001 to £90,000	7	2%
£90,001 to £100,000	8	3%
Above £100,000	8	3%
Prefer not to say	15	5%
Unsure	5	2%
Grand Total	287	100%

The 'in the flow' panel

- In the flow is an online community designed to gather the views of those in the North West who have access to the internet (circa 90% of the population)
- Customer communities typically provide a deeper level of engagement with customers than ad-hoc pieces of research
- It provides rapid research access to United Utilities customers
 - This can provide fast and cost effective feedback on a wide range of issues
- Where appropriate, work is supported with other methodologies and samples to represent those not present on in the flow
- Over 1,100 United Utilities customers are on the community

To find out more about using the 'in the flow' panel to meet your business needs, please contact **Shy Sharma or another member of the Insight Team**:



Shy Sharma Head of Customer Insight Shy.Sharma@uuplc.co.uk



Jenny Fathers Customer Insight Manager Jenny.Fathers@uuplc.co.uk



Jessica Collier Customer Insight Executive Jessica.Collier@uuplc.co.uk





